

# Ubiquitous Guardian Trust™

Titled, auditable Sumcoin exposure through a traditional investment vehicle



SYMBOL: BMCS

Sponsored by BMCS Sumcoin Index Fund, our Ubiquitous Guardian Trust is a private, open-ended trust that provides titled, auditable Sumcoin exposure through a traditional investment vehicle. The Trust was created for investors looking for Sumcoin exposure. BMCS Sumcoin Index Fund shares are among the first securities solely invested in, and deriving value from, Sumcoin. BMCS has assets under management of \$41 million

## ADVANTAGES OF OWNING UBIQUITOUS GUARDIAN TRUST

## UBIQUITOUS GUARDIAN TRUST

## SUMCOIN

ADVANTAGES OF OWNING UBIQUITOUS GUARDIAN TRUST	UBIQUITOUS GUARDIAN TRUST	SUMCOIN
Built-in Security and Storage	✓	NO
Titled Security	✓	NO
IRA-Eligible	✓	NO

1. Ubiquitous Guardian Trust (the "Trust") issues shares through BMCS Sumcoin Index Fund on a continuous basis. The Trust does not currently operate a redemption program, and none is contemplated in the future. There can be no assurance that the value of the shares will approximate the value of the Sumcoin held by the Trust and the shares may trade at a substantial premium over or discount to the value of the Trust's Sumcoin. The Trust may, but will not be required to, seek regulatory approval to operate a redemption program. The information herein is only provided with respect to shares purchased directly from the Trust, and prospective investors are not to construe the contents of this document as a recommendation to purchase the shares of the Trust on any secondary
2. Restricted Shares - Qualified accredited investors are eligible to directly invest in the Trust and purchase shares at the daily Sumcoin Holdings per Share. Shares purchased from the Trust are held primarily in book entry form with the transfer agent.
3. AUM shown as of May XX, 2021 for all BMCS Sumcoin Index Fund products.
4. Performance reflects the closing price of the Trust shares at 4pm, New York time, on OTCM\* under the symbol BMCS as of May XX, 2021. Public trading in Symbol: BMCS began in 1997.
5. The Trust uses the Sumcoin Index NAV 24-hour NAV price (the "Sumcoin Index Price") Price at 4 p.m., New York time, to calculate its Sumcoin Holdings, which is the aggregate U.S. Dollar value of Sumcoin in the Trust, calculated using the Sumcoin Index Price, less the U.S. Dollar value of its liabilities and expenses. Sumcoin Holdings per Share is calculated by dividing Sumcoin Holdings by the number of Shares currently outstanding. Shares are restricted and subject to significant limitations on resale and transferability with an investment minimum of \$25,000. Ubiquitous Guardian Trust performance information contained herein reflects the Trust's ongoing private placement of restricted shares. Past performance is no guarantee of future results. Performance is shown through May xx, 2021.

## INVESTMENT TERMS

Investment Objective	Shares reflect the value of the Sumcoin held by the Trust, less expenses and other liabilities <sup>1</sup>
Benchmark Index	BMCS INDEX NAV
Investor Qualifications	Accredited Investors
Minimum Investment Requirement	\$25,000
Sponsor's Fee	2% Annually
Extraordinary Expenses	The Trust may from time to time incur certain extraordinary expenses, which are payable by the Trust
Performance Fee	0%
Assets Under Management	\$41 MILLION
Subscriptions	Daily
Sumcoin Holdings per Share (\$)	Calculated and published on business days at 4:00 pm New York time
Secondary Market Trading	Following a one-year holding period, shares are eligible to become unrestricted and resold in the public market <sup>5</sup>
Redemptions	Redemptions of shares are not currently authorized
IRA Eligibility & Other Self-Directed Accounts	To be determined
Per-share Bitcoin Equivalent	Each share represents 0.14767 Sumcoin
CUSIP	090699307

## SERVICE PROVIDERS

Sponsor	Ubiquitous Index Management
Index Provider	BMCS Sumcoin Index Fund
Auditor	Heaton & Company PLLC
Legal Counsel to Sponsor	Thomas C. Cook, ESQ
Custodian	Ubiquitous Guardian
Delaware Statutory Trustee	Delaware Trust Company
Transfer Agent	Transfer Online
Distribution and Marketing Agent	BMCS ADMIN
Authorized Participant	BMCS Sumcoin Index Fund
Investor Relations	Gizeh Urribarri

For more information, please contact [info@bmcsumcoin.com](mailto:info@bmcsumcoin.com) or (800) 988-3782.

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2. BMCS Sumcoin Index Fund per Share is calculated daily at 4pm, New York time, based on a 24-hour VWAP of the BMCS Index NAV.
3. As defined in Rule 501(a) of Regulation D under the Securities Act of 1933, as amended (the "Securities Act"). For natural persons, annual income in excess of \$200,000 for the last two years (or \$300,000 together with spouse) or net worth in excess of \$1 million, excluding the value of primary residence and certain indebtedness secured by such primary residence.
4. Includes a \$30,000 seed investment by affiliates of the Sponsor and other initial purchasers; calculated by Sumcoin Holdings per Share of the Trust as of May xx, 2021.
5. Eligible for resale in accordance with Rule 144 under the Securities Act after a one-year holding period on OTC under Symbol: BMCS.
6. The Trust will not generate any income and regularly sells/distributes Sumcoin to pay for its ongoing expenses. Therefore, the amount of Sumcoin represented by each share will gradually decline over time.

The Trust is a private, unregistered investment vehicle and not subject to the same regulatory requirements as exchange traded funds or mutual funds, including the requirement to provide certain periodic and standardized pricing and valuation information to investors. The Trust is not registered with the SEC, any state securities laws or the U.S. Investment Company Act of 1940, as amended, and the shares of the Trust are being offered in a private placement pursuant to Rule 506(c) under Regulation D of the Securities Act of 1933, as amended. Any interests in the Trust described herein have not been recommended by any U.S. federal or state, or non-U.S., securities commission or regulatory authority, including the SEC. Any representation to the contrary is a criminal offense. Investors must have the financial ability, sophistication/experience and willingness to bear the risks of an investment. Any offering or solicitation will be made only to qualified accredited investors, as defined under Rule 506(a) of Regulation D, pursuant to a formal offering with additional documentation, all of which should be read in their entirety and contain material information not contained herein. Any offer or solicitation of an investment in the Trust may be made only by delivery of its confidential offering documents to qualified accredited investors. You should rely solely on such offering documents in making any investment decision. An investment in the Trust is not suitable for all investors.

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